

ANNOUNCEMENT

01 October 2019

Trigg Mining to list on the ASX

- Trigg Mining Limited (ASX:TMG) admitted to the official list of the ASX with trading to commence at 1:00 pm AEST on Thursday 3 October 2019.
- Trigg Mining completes the Acquisition of Joint Venture Partner K2O Minerals and assumes 100% ownership of the Laverton Links and Lake Throssell Sulphate of Potash Projects.
- Trigg Mining to commence exploration at the Company's Sulphate of Potash Projects.

Trigg Mining Limited (ASX: TMG) (Trigg or the Company) advises it has completed the \$4.5 million Initial Public Offer (IPO) and was admitted to the Official List of the Australian Securities Exchange (ASX) today. Trading is scheduled to commence at 1:00 pm AEST on Thursday 3 October 2019.

The IPO fund raising was widely supported by the Australian public and agricultural communities which sees a need to address Australia's reliance on imported potassium fertilisers, necessary for our agricultural production. IPO investors included: agricultural machinery suppliers; broad acre farmers farming wheat, canola and other field crops; and horticulturalists from across Australia. Under the IPO, the Company issued 22,500,000 shares at \$0.20 per share, with one free-attaching listed option for every two shares subscribed for.

The acquisition of K2O Minerals Pty Ltd, joint venture partner of the SOP Projects, was also completed under the Vendor Offer through the issue of 5,262,500 shares and 4,235,626 Vendor Performance Shares. The transaction provides Trigg Mining 100% ownership of the Projects covering some 2,640km² of granted tenements across two Sulphate of Potash Projects 200 km east of Laverton in Western Australia, nearby established transport and energy infrastructure.

The funds raised will be applied to the advancement of exploration and evaluation at the Laverton Links and Lake Throssell SOP Projects. A geological team has mobilised to site ahead of a planned drilling program this quarter.

Managing Director, Keren Paterson commented, "We are delighted to complete the \$4.5 million IPO and ASX listing of Trigg Mining. It is a significant milestone in the journey of the company and the funds raised will be used to advance the exploration and evaluation of the Laverton Links and Lake Throssell Sulphate of Potash Projects.

"I would like to thank all of the seed shareholders and subscribers under the IPO for their support as we move towards developing this exciting agricultural minerals business and I look forward to keeping you informed as we progress the projects."



Trigg Mining Limited

Keren Paterson Managing Director (08) 9220 2231

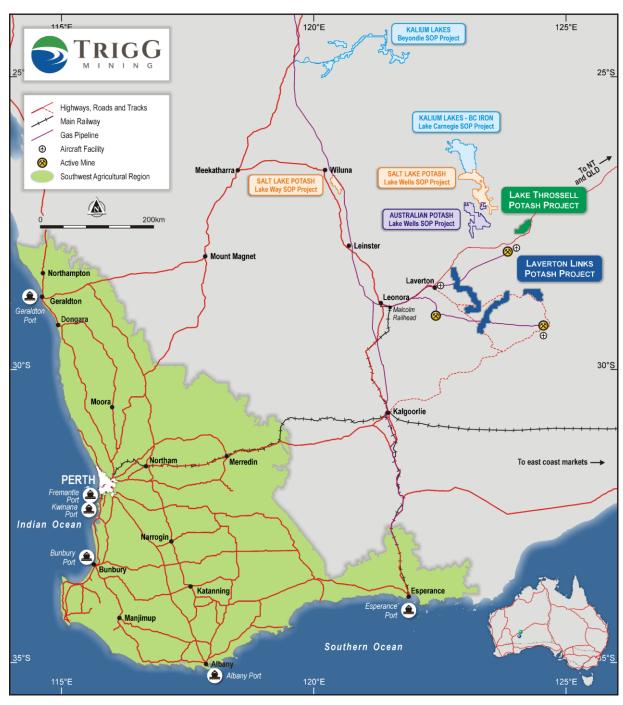
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About Trigg Mining

Trigg Mining is looking to secure Australia's sustainable agriculture future through the exploration of essential potassium fertiliser, sulphate of potash (**SOP**), necessary for global food production and human nutrition. SOP provides essential macro nutrients for plant growth without any detrimental elements, such as chloride found in muriate of potash (**MOP**). In addition, SOP can be produced sustainably through the solar evaporation of potassium-rich hypersaline brine water, without the need for large open pits or waste-rock dumps.

The Trigg Mining SOP Projects are located nearby established energy and transport infrastructure for access to Australian and international agricultural markets, approximately 200 km east of Laverton in WA and include a JORC Compliant Exploration Target. The Projects cover approximately 2,640 km² of granted tenure containing over 400 km² of salt lake playa and 300 km of interpreted paleochannels (ancient underground rivers) all highly prospective for brine hosted SOP.





Location of Trigg Mining's Sulphate of Potash Projects showing established infrastructure and the Western Australian agriculture area