

Notice reference number:

Notice date: 27/04/2017

What's this about?

Effective date: 27/04/2017

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| <input checked="" type="checkbox"/> ASX Trade | <input checked="" type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

Title

Big River Industries Limited – Admission and Commencement of Official Quotation

Description

Big River Industries Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Thursday, 27 April 2017.

Official quotation of the Company’s securities will commence at 11:00am Australian Eastern Standard Time (“AEST”) on Monday, 1 May 2017.

The Company raised approximately \$17,000,000 pursuant to the offer made under a replacement prospectus dated 3 April 2017 (“Prospectus”) issued by the Company by the issue of 11,643,836 ordinary shares each fully paid at an issue price of \$1.46 per share.

Quoted securities: 52,592,007 ordinary shares fully paid

ASX Code: BRI

Time: 11:00am AEST

Date: Monday, 1 May 2017

ASX Trade Abbreviation: BIG RIVER

ISIN: AU000000BRI8

Home Branch: Sydney

Industry Classification: Pending

Registered Office: Trenayr Road
Junction Hill NSW 2460

Principal Place of Business: Trenayr Road
Junction Hill NSW 2460

Company Secretary: Stephen Thomas Parks and Leanne Ralph

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register
<u>Place of Incorporation:</u>	Victoria, Australia
<u>Dividend Policy:</u>	See page 130 of the Company's prospectus dated 3 April 2017
<u>Activities:</u>	Manufacturer and distributor of timber and building products
<u>Restricted Securities</u>	None
<u>Unquoted Securities:</u>	1,370,000 unquoted options exercisable at \$2.00 each, on or before 19 February 2021 45,455 unquoted options exercisable at \$2.20 each, on or before 13 February 2022

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 3 April 2017.

Need more information?

Please contact the Big River Industries Offer Information Line on +61 1300 847 879 (toll free if calling within Australia) between 9.00am to 5.00pm (Sydney time) Monday to Friday (business days only).

Issued by

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Contact Details

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