

16 April 2020

AML3D CONFIRMS LISTING DATE, SHARE ALLOTMENT AND DISPATCH OF HOLDING STATEMENTS

AML3D Limited ("AL3" or "the Company") is pleased to confirm that:

- ASX has confirmed today that it has admitted AML3D (AL3) to the Official List of ASX effective 16 April 2020 and quotation will commence from 11:00 am AEST on Monday 20 April 2020;
- the New Ordinary Shares pursuant to the initial public offering ("IPO") were allotted on 3 April 2020;
- holding statements and/or refund cheques were dispatched on 9 April 2020 by post.

For Further Information please contact:

Andrew Sales

Managing Director – AML3D Limited Tel: +61 8 8258 2658 E: investor@aml3d.com

Duncan Gordon

Executive Director Adelaide Equity Partners P: +61 404 006 444

About AML3D Limited

AML3D Limited is an Australian public company incorporated on 14 November 2014 and currently operate out of its Adelaide Contract Manufacturing Centre. The Company specialises in providing commercial largescale metal 3D printing services to defence, maritime, aerospace and resources customers. The Company has commercialised its technology under the trademark WAM® and proprietary software WAMSoft® which combines metallurgical science and engineering design to fully automate the 3D printing process utilising advanced robotics technology.

www.aml3d.com